

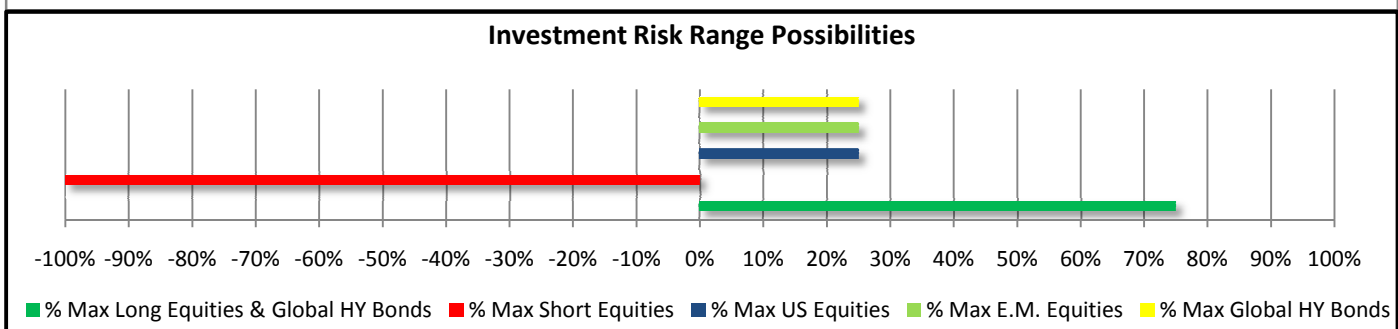
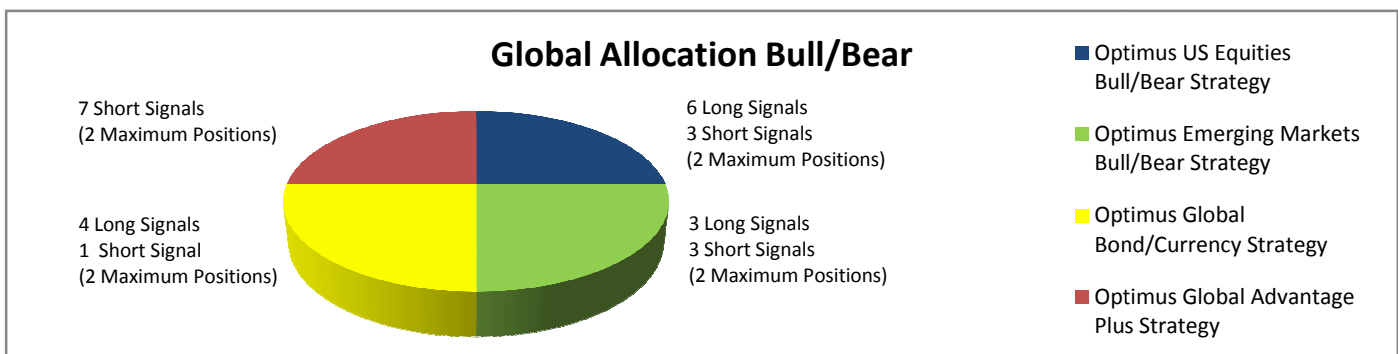
# Global Allocation Bull/Bear Strategy



**Optimus Global Allocation Bull/Bear:** Seeks to provide investors with the capital appreciation normally associated with a world allocation strategy, while using inverse funds and optimal exit techniques for downside risk reduction.

**Longs:** The program was designed around our US Equities Bull/Bear, Emerging Markets Bull/Bear and Global Bond/Currency Strategies. For equities, there are three independent signals for emerging markets and six for US markets. For non-equities, there are two independent signals for High Yield Bonds, one for Emerging Market Debt and one for a Strengthening US Dollar. All 13 independent long signals are based on trend-following technical analysis. All long positions were backtested with 10-15 years of historical data (except the US Dollar signal with 6 years of data). All long signals are short-term to intermediate-term in nature (average hold time = 40 days). Stop losses and trailing stops are used for most signals, with at least one type used for all. All long positions are non-leveraged.

**Shorts:** The program uses seven leveraged inverse mutual funds that are based on US equities, foreign equities and the US Dollar. The three main leveraged inverse US funds (US Large Cap, US Small Cap and Nasdaq 100) go back to at least the year 2000, for a full 11 years of history. The other four leveraged inverse funds have inception dates from 2004-2006. All seven independent signals are based on trend-following and overbought/oversold technical analysis. All short signals are short-term in nature (average hold time = 5 days). Stop losses and trailing stops are used for most signals, with at least one type used for all.



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