

High Yield Bull/Bear Strategy

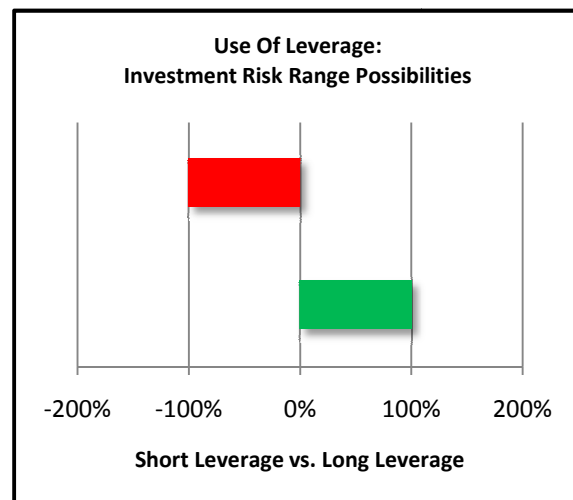
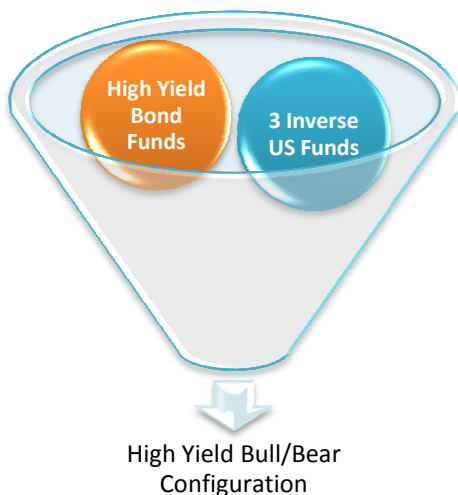


Optimus High Yield Bull/Bear: Seeks to provide investors with the total return normally associated with High Yield Bonds, while using inverse equity funds and optimal exit techniques for downside risk reduction.

Longs: The program was designed around a composite of four high yield bond funds, but can use mutual funds or exchange-traded funds (ETFs) as the actual investment vehicles. There are three independent signals for a maximum of two separate long positions. The signals are based on trend-following technical analysis. The long positions were backtested with nearly 15 years of historical data. All three independent signals are short-term to intermediate-term in nature. Stop losses and trailing stops are used for most signals, with at least one type used for all.

Shorts: The strategy uses three leveraged inverse mutual funds that are based on US equities. The three funds have inception dates prior to the year 2000, for a full 11 years of history. Each independent signal is based on trend-following and overbought/oversold technical analysis. All signals are short-term in nature (average hold time = 3 days). Stop losses and trailing stops are used for most signals, with at least one type used for all. The strategy allows a maximum of two open positions at any given time. The following inverse fund categories are used:

- US Large Cap (Inverse 2X)
- US Small Cap (Inverse 2X)
- Nasdaq 100 (Inverse 2X)



High Yield Bonds: 3 Independent Long Signals
Inverse US Equities: 3 Independent Short Signals

Position 1
Position 2

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