

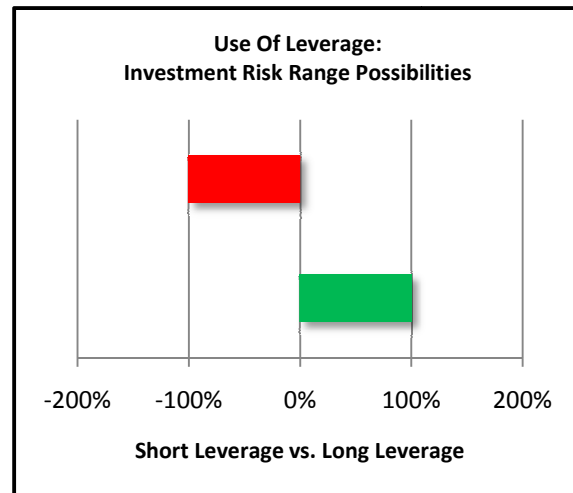
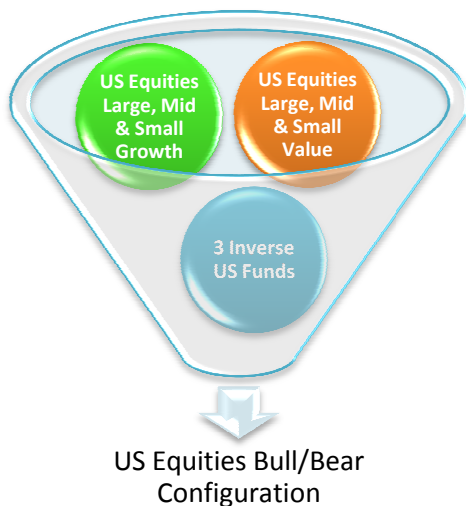
# US Equities Bull/Bear Strategy



**Optimus US Equities Bull/Bear:** Seeks to provide investors with the capital appreciation normally associated with US equity markets, while using inverse funds and optimal exit techniques for downside risk reduction.

**Longs:** The program was designed around six US Equities Indices, with the actual investment vehicles for long positions being non-leveraged mutual funds. The six independent signals are based on trend-following technical analysis. The long positions were backtested with nearly 15-years of historical data. Six US asset classes were utilized (Large Cap Growth, Large Cap Value, Mid Cap Growth, Mid Cap Value, Small Cap Growth and Small Cap Value). All six independent signals are short-term to intermediate-term in nature. Stop losses and trailing stops are used for most signals, with at least one type used for all.

**Shorts:** The strategy uses three leveraged inverse mutual funds that are based on US equities. The three funds have inception dates prior to the year 2000, for a full 11 years of history. Each independent signal is based on trend-following and overbought/oversold technical analysis. All signals are short-term in nature (average hold time = 3 days). Stop losses and trailing stops are used for most signals, with at least one type used for all. The following inverse fund categories are used: • US Large Cap (Inverse 2X) • US Small Cap (Inverse 2X) • Nasdaq 100 (Inverse 2X)



US Equities: 6 Independent Long Signals  
Inverse US Equities: 3 Independent Short Signals

Position 1  
Position 2

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